

24th Annual
Working Together Symposium

November 1, 2018, Seattle Center - Fisher Pavilion

Tax Practitioners & IRS

**'Working Together'
Symposium**

Washington State

- **Cryptocurrency for Tax Return Preparers:** Important information for tax return preparers regarding cryptocurrency and IRS-CI's Cyber Crime Unit. **Eric Hergert** *Special Agent, Western Area Cyber Crime Unit*
- **2018 Federal Tax Update:** By popular demand, Sam returns to Seattle to present his two hour long annual Federal Tax Update class. **Sam Donaldson**, *Professor of Law, Georgia State University*
- **IRS Criminal Investigation:** CI's role in assisting tax professionals with ID theft and other emerging areas of concern to the tax practitioner community. **Darrell Waldon**, *IRS CI Special Agent-In-Charge*
- **Form 8867 Preparer Due Diligence:** The Tax Cuts and Jobs Act made significant changes that impact Form 8867. This session will cover the new head of household requirements, changes to the child tax credit, the new social security number requirement, as well as how to stay in compliance with due diligence requirements. **Kathy Hettick**, *EA, ABA, ATP*
- **Collection Update:** Learn about Field Collection's challenges and priorities, including Early Interaction, Future State, Private Debt Collection and more. **Thomas Kramer**, *IRS Collection Territory Manager*
- **Payroll Tax Trust Fund Issues:** Participants will gain an understanding of the federal payroll tax and trust fund penalties and learn how to be the "life saver" when a business client struggles to pay their federal payroll tax timely. **Fawnette Davis**, *Enrolled Agent*
- **Exam Program Update:** SB/SE Field Examination updates to programs and activities. **Lou Ann Kelleher**, *IRS Exam Executive Officer*

**8 Hours of Continuing Education Credit at a bargain price
\$95 for Members and Non-Members through September 30th**

\$125 for Members and Non-Members as of October 1st to event date

To register for the Working Together Symposium go to www.WAATP.org

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**Internal
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Schedule

**7:00 AM Doors
open/coffee and
pastries**

**8:00 AM Sessions
begin**

**Noon Lunch on
your own (not
included)**

**1:00 PM Sessions
resume**

**4:30 PM Done or
darn close to it**